

	A	B	C	D	E	F	G	H	I
1	Fundamental Investment Analysis - NYSE listed Ametek Inc.								
2	Copyright (C) 1994, Cheshire Engineering Corp								
3									
4			Data						
5	Year		SlS/Sh	CF/Sh	Ern/Sh	Div/Sh	Cap\$/Sh	BV/Sh	Avg P/E
6	1974		5.70	0.36	0.28	0.11	0.23	1.49	5.4
7	1975		5.60	0.41	0.32	0.13	0.12	1.68	6.5
8	1976		5.93	0.45	0.36	0.15	0.14	1.89	7.9
9	1977		7.16	0.54	0.42	0.18	0.29	2.13	9.3
10	1978		7.47	0.58	0.46	0.21	0.27	2.34	8.6
11	1979		9.21	0.69	0.53	0.23	0.48	2.68	8.7
12	1980		9.27	0.70	0.51	0.25	0.51	2.94	12.8
13	1981		10.29	0.84	0.61	0.26	0.38	3.29	12.2
14	1982		9.66	0.92	0.63	0.30	0.39	3.63	11.7
15	1983		10.32	1.05	0.74	0.35	0.25	4.05	14.9
16	1984		11.52	1.22	0.89	0.40	0.41	4.59	14.0
17	1985		11.42	1.13	0.80	0.43	0.39	4.99	15.9
18	1986		12.98	1.30	0.83	0.50	0.55	5.27	16.6
19	1987		14.12	1.36	0.94	0.53	0.70	5.76	16.8
20	1988		11.82	1.14	0.80	0.60	0.70	4.11	18.4
21	1989		13.28	1.26	0.87	0.62	0.58	4.40	15.8
22	1990		15.11	1.62	0.85	0.64	0.82	4.56	13.6
23	1991		16.27	1.69	0.87	0.66	0.43	4.81	13.9
24	1992		17.40	1.85	1.01	0.68	0.54	4.76	15.7
25	1993		16.78	1.40	0.60	0.57	0.88	3.79	24.0
26									
27			Inputs						
28	Year		SlS/Sh	CF/Sh	E/Sh	Div/Sh	Cap\$/Sh	BV/Sh	Avg P/E
29	1975		-0.02	0.13	0.13	0.17	-0.65	0.12	0.19
30	1976		0.06	0.09	0.12	0.14	0.15	0.12	0.20
31	1977		0.19	0.18	0.15	0.18	0.73	0.12	0.16
32	1978		0.04	0.07	0.09	0.15	-0.07	0.09	-0.08
33	1979		0.21	0.17	0.14	0.09	0.58	0.14	0.01
34	1980		0.01	0.01	-0.04	0.08	0.06	0.09	0.39
35	1981		0.10	0.18	0.18	0.04	-0.29	0.11	-0.05
36	1982		-0.06	0.09	0.03	0.14	0.03	0.10	-0.04
37	1983		0.07	0.13	0.16	0.15	-0.44	0.11	0.24
38	1984		0.11	0.15	0.18	0.13	0.49	0.13	-0.06
39	1985		-0.01	-0.08	-0.11	0.07	-0.05	0.08	0.13
40	1986		0.13	0.14	0.04	0.15	0.34	0.05	0.04
41	1987		0.08	0.05	0.12	0.06	0.24	0.09	0.01
42	1988		-0.18	-0.18	-0.16	0.12	0.00	-0.34	0.09
43	1989		0.12	0.10	0.08	0.03	-0.19	0.07	-0.15

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44	1990		0.13	0.25	-0.02	0.03	0.35	0.04	-0.15
45	1991		0.07	0.04	0.02	0.03	-0.65	0.05	0.02
46	1992		0.07	0.09	0.15	0.03	0.23	-0.01	0.12
47	1993		-0.04	-0.28	-0.52	-0.18	0.49	-0.23	0.42
48									

	J	K	L	M	N	O	P	Q	R	S
1										
2										
3										
4										
5	Rel P/E	Div %	Avg \$/Sh							
6	0.76	7.1	1.51							
7	0.87	6.0	2.08							
8	1.01	5.3	2.84							
9	1.22	4.7	3.91							
10	1.17	5.2	3.96							
11	1.26	5.1	4.61							
12	1.70	3.9	6.53							
13	1.48	3.5	7.44							
14	1.29	4.1	7.37							
15	1.26	3.2	11.03							
16	1.30	3.2	12.46							
17	1.29	3.4	12.72							
18	1.13	3.6	13.78							
19	1.12	3.4	15.79							
20	1.53	4.1	14.72							
21	1.20	4.5	13.75							
22	1.01	5.5	11.56							
23	0.89	5.5	12.09							
24	0.95	4.3	15.86							
25	1.41	4.0	14.40							
26										
27					Targets			Outputs		
28	Rel P/E	Div %	Avg \$/Sh		Buy	Sell		Buy?	Sell?	
29	0.14	-0.17	0.32		Buy	Hold				
30	0.15	-0.12	0.31		Buy	Hold				
31	0.19	-0.12	0.32		Hold	Hold				
32	-0.04	0.10	0.01		Hold	Hold				
33	0.07	-0.02	0.15		Buy	Hold				
34	0.30	-0.27	0.35		Hold	Hold				
35	-0.14	-0.11	0.13		Hold	Sell				
36	-0.14	0.16	-0.01		Buy	Hold				
37	-0.02	-0.25	0.40		Hold	Hold				
38	0.03	0.00	0.12		Hold	Hold				
39	-0.01	0.06	0.02		Hold	Hold				
40	-0.13	0.06	0.08		Hold	Hold				
41	-0.01	-0.06	0.14		Hold	Sell				
42	0.31	0.19	-0.07		Hold	Sell				
43	-0.24	0.09	-0.07		Hold	Sell				

	J	K	L	M	N	O	P	Q	R	S
44	-0.17	0.20	-0.17		Hold	Hold				
45	-0.13	0.00	0.04		Buy	Hold				
46	0.07	-0.25	0.27		Hold	Sell				
47	0.39	-0.07	-0.10							
48					Hold,Buy	Hold,Sell				

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48	SYMBOL